



SECURITIES TRANSFER SERVICES, INC.

February 10, 2016

FIRST GEN CORPORATION

16/F Tower 3, Rockwell Business Center,
Ortigas Ave., Brgy. Ugong, Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on First Gen Corporation's Ownership
of Capital Stock as of January 31, 2016

Dear Mr. Puno:

Below is the summary of information regarding First Gen Corporation's capital stock as of January 31, 2016:

	Total issued and outstanding shares	Total number of stockholders
Common	3,660,943,557	356
Preferred (Series B)	1,000,000,000	1
Preferred (Series E)	468,553,892	1
Preferred (Series F)	63,635,000	20
Preferred (Series G)	133,750,000	78
	<u>5,326,882,449</u>	

- Total number of stockholders owning at least one board lot (listed shares)

Common	347
Preferred (Series F)	20
Preferred (Series G)	78

- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,948,092,066	92.89%
Foreign	378,790,383	7.11%
Total	5,326,882,449	100.00%

We have also attached the certified lists of the following:

- Top 20 stockholders for Common shares
- Top 20 stockholders for Series F Preferred shares
- Top 20 stockholders for Series G Preferred shares
- List of stockholders for Series B Preferred shares
- List of stockholders for Series E Preferred shares

For your information and reference.

Sincerely,


AILEEN M. KORIONOFF
General Manager

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary

*mt
 of 2/12/16*