



**SECURITIES TRANSFER SERVICES, INC.**

January 17, 2017

**FIRST GEN CORPORATION**

6/F Rockwell Business Center Tower 3,  
Ortigas Avenue, Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**  
*President and Chief Operating Officer*

Re: Report on First Gen Corporation's Ownership  
of Capital Stock as of December 31, 2016

Dear Mr. Puno:

Below is the summary of information regarding First Gen Corporation's capital stock as of December 31, 2016:

	Total issued and outstanding shares	Total number of stockholders
Common	3,660,943,557	360
Preferred (Series B)	1,000,000,000	1
Preferred (Series E)	468,553,892	1
Preferred (Series F)	63,625,000	21
Preferred (Series G)	133,723,720*	79
	<u>5,326,846,169</u>	

*\*Inclusive of 5,000,000 treasury shares lodged with BDO Securities Corporation*

- Total number of stockholders owning at least one board lot (listed shares)

Common	349
Preferred (Series F)	21
Preferred (Series G)	79

- Beneficial ownership per nationality

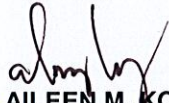
Citizenship	No. of shares	Percentage
Filipino	4,938,466,103	92.71%
Foreign	388,380,066	7.29%
Total	5,326,846,169	100.00%

We have also attached the following lists:

- 1) Top 20 stockholders for Common shares
- 2) Top 20 stockholders for Series F Preferred shares
- 3) Top 20 stockholders for Series G Preferred shares
- 4) Stockholders for Series B Preferred shares
- 5) Stockholders for Series E Preferred shares
- 6) Issuances and cancellations for the month of December 2016

For your information and reference.

Sincerely,

  
**AILEEN M. KORIONOFF**  
*General Manager*

cc: **ATTY. RACHEL R. HERNANDEZ** *cy 1/18/17*  
*Corporate Secretary*