



SECURITIES TRANSFER SERVICES, INC.

February 12, 2015

FIRST GEN CORPORATION
3/F Benpres Bldg., Exchange Road
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on the Ownership of Capital Stock of
First Gen Corporation as of January 31, 2015

Dear Mr. Puno:

Relative to the above captioned subject, please find the following relevant information regarding First Gen Corporation's ownership of capital stock as of January 31, 2015.

- Total issued and outstanding shares 5,363,247,449

Common	3,660,943,557
Preferred (Series B)	1,000,000,000
Preferred (Series E)	468,553,892
Preferred (Series F)	100,000,000
Preferred (Series G)	133,750,000

- Total number of stockholders

Common	352
Preferred (Series B)	1
Preferred (Series E)	1
Preferred (Series F)	19
Preferred (Series G)	78

- Total number of stockholders owning at least one board lot

Common	343
Preferred (Series F)	19
Preferred (Series G)	78


- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,883,419,519	91.05%
Foreign	479,827,930	8.95%
Total	5,363,247,449	100.00%

Attached also are certified lists of top 20 stockholders (common and preferred series G) and lists of stockholders (preferred series B, E and F) as of January 31, 2015 for your information and reference.

Thank you.

Sincerely,


AILEEN M. KORIONOFF
Assistant General Manager


*received by
Aileen M. Korionoff
2.13.15
10:00 AM*

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary

**FIRST GEN CORPORATION (COMMON SHARES)
LIST OF TOP 20 STOCKHOLDERS
AS OF JANUARY 31, 2015**

Rank	Name	No. of Shares	Percentage
1	FIRST PHILIPPINE HOLDINGS CORPORATION	2,245,862,259	66.763372%
2	PCD NOMINEE CORPORATION (FILIPINO)	889,880,983	26.453740%
3	PCD NOMINEE CORPORATION (FOREIGN)	479,460,612	14.253059%
4	F. YAP SECURITIES, INC.	13,500,000	0.401318%
5	GARRUCHO JR., PETER D.	6,787,004	0.201759%
6	LOPEZ, FEDERICO R.	5,569,511	0.165566%
7	LOPEZ, OSCAR M.	5,461,226	0.162347%
8	PUNO, FRANCIS GILES B.	1,800,001	0.053509%
9	TANTOCO, RICHARD B.	1,768,681	0.052578%
10	PUNO, FRANCIS GILES B., &/OR MA. PATRICIA D. PUNO	1,105,800	0.032872%
11	DE GUIA, ARTHUR A.	1,052,160	0.031278%
12	CROSLO HOLDINGS CORPORATION	741,584	0.022045%
13	MANUEL SANTIAGO &/OR ELLA SANTIAGO	600,000	0.017836%
14	PACITA KING YAP &/OR PHILIP KING YAP	530,000	0.015755%
15	ARLENE TAN &/OR PAUL K. YAP, JR.	500,000	0.014864%
16	GO, REGINA PIA BANAL	500,000	0.014864%
17	VASAY, NESTOR H.	450,000	0.013377%
18	TAN, LOZANO A.	300,000	0.008918%
19	LOPEZ, MONINA D.	264,738	0.007870%
20	AGUILAR, CESAR G.	248,490	0.007387%
TOTAL SHARES (TOP 20)		3,656,383,049	108.694316%
TOTAL SHARES (REST OF STOCKHOLDERS)		4,560,508	0.135571%
TOTAL ISSUED AND OUTSTANDING SHARES		3,660,943,557	108.829887%


CERTIFIED BY:
SECURITIES TRANSFER SERVICES, INC.


AARON JASON B. TIRONA
Head of Operations

**FIRST GEN CORPORATION (SERIES B PREFERRED SHARES)
LIST OF STOCKHOLDERS
AS OF JANUARY 31, 2015**

Rank	Name	No. of Shares	Percentage
1	FIRST PHILIPPINE HOLDINGS CORPORATION	1,000,000,000	100.000000%
	TOTAL ISSUED AND OUTSTANDING SHARES	1,000,000,000	100.000000%


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Head of Operations

**FIRST GEN CORPORATION (SERIES E PREFERRED SHARES)
LIST OF STOCKHOLDERS
AS OF JANUARY 31, 2015**

Rank	Name	No. of Shares	Percentage
1	FIRST PHILIPPINE HOLDINGS CORPORATION	468,553,892	100.000000%
	TOTAL ISSUED AND OUTSTANDING SHARES	468,553,892	100.000000%


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Head of Operations

**FIRST GEN CORPORATION (SERIES F PREFERRED SHARES)
LIST OF TOP STOCKHOLDERS
AS OF JANUARY 31, 2015**

Rank	Name	No. of Shares	Percentage
1	FIRST PHILIPPINE HOLDINGS CORPORATION	52,434,000	52.434000%
2	PCD NOMINEE CORPORATION (FILIPINO)	45,144,000	45.144000%
3	KNIGHTS OF COLUMBUS FRATERNAL ASSOCIATION OF THE PHILS.	1,000,000	1.000000%
4	EUGENIO LOPEZ FOUNDATION, INC.	500,000	0.500000%
5	FIRST PHILIPPINE HOLDINGS CORPORATION PENSION FUND	500,000	0.500000%
6	CROSLO HOLDINGS CORPORATION	200,000	0.200000%
7	PERLA RAYOS DEL SOL CATAHAN &/OR ROBERTO BUENAVIDEZ CATAHAN	50,000	0.050000%
8	GERTES, JOVITO VICTORINO	30,000	0.030000%
9	WIENEKE, MARIANELA ALDEGUER	30,000	0.030000%
10	EMELITA DE LEON SABELLA &/OR RONALDO CUSTODIO SABELLA	20,000	0.020000%
11	MABASA, ANTHONY MILITAR	20,000	0.020000%
12	BRIGIDA QUINTOS PAGDAGDAGAN &/OR RAMON TAGARDA PAGDAGDAGAN	10,000	0.010000%
13	FADRI, ARDEL LABRADOR	10,000	0.010000%
14	FADRI, MILAGROS DELA VEGA	10,000	0.010000%
15	LEONIDES ULIT GARDE &/OR MARIA SALUD DE SANTOS GARDE &/OR LIANA ALEXANDRA DE SANTOS GARDE	10,000	0.010000%
16	MARTINEZ, VICTORIA A.	10,000	0.010000%
17	RICARDO BATISTA YATCO &/OR CYNTHIA ACOSTA YATCO	10,000	0.010000%
18	RICARDO BATISTA YATCO &/OR GERARDO BATISTA YATCO	10,000	0.010000%
19	PCD NOMINEE CORPORATION (FOREIGN)	2,000	0.002000%
TOTAL ISSUED AND OUTSTANDING SHARES		100,000,000	100.000000%

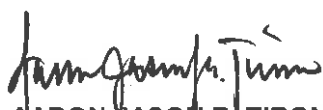
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AARON JASON B. TIRONA
Head of Operations

**FIRST GEN CORPORATION (SERIES G PREFERRED SHARES)
LIST OF TOP 20 STOCKHOLDERS
AS OF JANUARY 31, 2015**

Rank	Name	No. of Shares	Percentage
1	PCD NOMINEE CORPORATION (FILIPINO)	81,299,050	60.784336%
2	FIRST PHILIPPINE HOLDINGS CORPORATION	50,296,450	37.604822%
3	LOPEZ, INC.	500,000	0.373832%
4	FIRST PHILIPPINE HOLDINGS CORPORATION PENSION FUND	300,000	0.224299%
5	CROSLO HOLDINGS CORPORATION	200,000	0.149533%
6	EUGENIO LOPEZ FOUNDATION, INC.	200,000	0.149533%
7	PCD NOMINEE CORPORATION (FOREIGN)	146,700	0.109682%
8	CATAHAN, PERLA R., &/OR ROBERTO B. CATAHAN	100,000	0.074766%
9	LOPEZ, OSCAR M., &/OR CONSUELO R. LOPEZ	100,000	0.074766%
10	ALEXANDER TAN SOLIS &/OR GINA TAN SINFUEGO	50,000	0.037383%
11	DE LA PAZ, PANFILO P.	50,000	0.037383%
12	G. D. TAN & CO., INC.	40,000	0.029907%
13	CLEMENTE, III, ENRIQUE C.	30,000	0.022430%
14	MARIANELA A. WIENEKE &/OR JORGE NOEL Y. WIENEKE	30,000	0.022430%
15	LACSON, SYLVIA F.	27,000	0.020187%
16	LORAYES, ANGELES Z.	25,000	0.018692%
17	WIENEKE, MARIANELA ALDEGUER	25,000	0.018692%
18	TEH, ALFONSO SY	22,000	0.016449%
19	ESGUERRA, ALMIRA JAZMIN P.	20,000	0.014953%
20	FRAGANTE, MARGARITA B.	20,000	0.014953%
TOTAL SHARES (TOP 20)		133,481,200	99.799028%
TOTAL SHARES (REST OF STOCKHOLDERS)		268,800	0.200972%
TOTAL ISSUED AND OUTSTANDING SHARES		133,750,000	100.000000%

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