



SECURITIES TRANSFER SERVICES, INC.

February 12, 2015

FIRST GEN CORPORATION
3/F Benpres Bldg., Exchange Road
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on the Ownership of Capital Stock of
First Gen Corporation as of January 31, 2015

Dear Mr. Puno:

Relative to the above captioned subject, please find the following relevant information regarding First Gen Corporation's ownership of capital stock as of January 31, 2015.

- Total issued and outstanding shares 5,363,247,449

Common	3,660,943,557
Preferred (Series B)	1,000,000,000
Preferred (Series E)	468,553,892
Preferred (Series F)	100,000,000
Preferred (Series G)	133,750,000

- Total number of stockholders

Common	352
Preferred (Series B)	1
Preferred (Series E)	1
Preferred (Series F)	19
Preferred (Series G)	78

- Total number of stockholders owning at least one board lot

Common	343
Preferred (Series F)	19
Preferred (Series G)	78


- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,883,419,519	91.05%
Foreign	479,827,930	8.95%
Total	5,363,247,449	100.00%

Attached also are certified lists of top 20 stockholders (common and preferred series G) and lists of stockholders (preferred series B, E and F) as of January 31, 2015 for your information and reference.

Thank you.

Sincerely,


AILEEN M. KORIONOFF
Assistant General Manager

*received by
Aileen M. Korionoff
2.13.15
10:00 AM*

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary