



SECURITIES TRANSFER SERVICES, INC.

March 8, 2017

FIRST GEN CORPORATION

6/F Rockwell Business Center Tower 3,
Ortigas Avenue, Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on First Gen Corporation's Ownership
of Capital Stock as of February 28, 2017

Dear Mr. Puno:

Below is the summary of information regarding First Gen Corporation's capital stock as of February 28, 2017:

	Shares outstanding	Treasury shares	Shares issued	Total number of stockholders
Common	3,660,943,557		3,660,943,557	358
Preferred (Series B)	1,000,000,000		1,000,000,000	1
Preferred (Series E)	468,553,892		468,553,892	1
Preferred (Series F)	63,225,000	36,775,000	100,000,000	21
Preferred (Series G)	126,923,720	6,826,280	133,750,000	80
	<u>5,319,646,169</u>	<u>43,601,280</u>	<u>5,363,247,449</u>	

- Total number of stockholders owning at least one board lot (listed shares)

Common	347
Preferred (Series F)	21
Preferred (Series G)	80

- Beneficial ownership per nationality

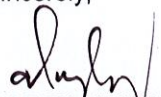
Citizenship	No. of shares	Percentage
Filipino	4,924,134,665	92.57%
Foreign	395,511,504	7.43%
Total	5,319,646,169	100.00%

We have also attached the following lists:

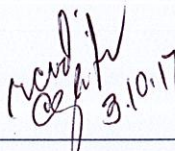
- Top 20 stockholders for Common shares
- Top 20 stockholders for Series F Preferred shares
- Top 20 stockholders for Series G Preferred shares
- Stockholders for Series B Preferred shares
- Stockholders for Series E Preferred shares
- Issuances and cancellations for the month of February 2017

For your information and reference.

Sincerely,


AILEEN M. KORIONOFF
General Manager

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary


 3.10.17