



SECURITIES TRANSFER SERVICES, INC.

June 9, 2015

FIRST GEN CORPORATION
3/F Benpres Bldg., Exchange Road
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on First Gen Corporation's Ownership
of Capital Stock as of May 31, 2015

Dear Mr. Puno:

Please find the following information regarding First Gen Corporation's capital stock as of May 31, 2015:

- Total issued and outstanding shares 5,363,247,449
 - Common 3,660,943,557
 - Preferred (Series B) 1,000,000,000
 - Preferred (Series E) 468,553,892
 - Preferred (Series F) 100,000,000
 - Preferred (Series G) 133,750,000

- Total number of stockholders
 - Common 352
 - Preferred (Series B) 1
 - Preferred (Series E) 1
 - Preferred (Series F) 22
 - Preferred (Series G) 78

- Total number of stockholders owning at least one board lot
 - Common 343
 - Preferred (Series F) 22
 - Preferred (Series G) 78

- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,889,829,661	91.17%
Foreign	473,417,788	8.83%
Total	5,363,247,449	100.00%

We have also attached the certified list of top 20 stockholders (common and preferred series F and G) and list of stockholders (preferred series B and E) as of May 31, 2015 for your information and reference.

Thank you.

Sincerely,


AILEEN M. KORIONOFF
Assistant General Manager

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary

Handwritten note:
rec'd
6/10/15
8:40 AM