



SECURITIES TRANSFER SERVICES, INC.

November 4, 2015

FIRST GEN CORPORATION

3/F Benpres Bldg., Exchange Road
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on First Gen Corporation's Ownership
of Capital Stock as of October 31, 2015

Dear Mr. Puno:

Below is the summary of information regarding First Gen Corporation's capital stock as of October 31, 2015:

	Total issued and outstanding shares	Total number of stockholders
Common	3,660,943,557	356
Preferred (Series B)	1,000,000,000	1
Preferred (Series E)	468,553,892	1
Preferred (Series F)	100,000,000	20
Preferred (Series G)	133,750,000	79
	<u>5,363,247,449</u>	

- Total number of stockholders owning at least one board lot (listed shares)

Common	347
Preferred (Series F)	20
Preferred (Series G)	79

- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,955,014,706	92.39%
Foreign	408,232,743	7.61%
Total	5,363,247,449	100.00%

We have also attached the certified lists of the following:

- Top 20 stockholders for Common shares
- Top 20 stockholders for Series F Preferred shares
- Top 20 stockholders for Series G Preferred shares
- List of stockholders for Series B Preferred shares
- List of stockholders for Series E Preferred shares

For your information and reference.

Sincerely,


AILEEN M. KORIONOFF
General Manager

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary

*rec'd for
 @gma 11.9.15
 4:30pm*