



**SECURITIES TRANSFER SERVICES, INC.**

April 20, 2015

**FIRST GEN CORPORATION**  
3/F Benpres Bldg., Exchange Road  
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**  
*President and Chief Operating Officer*

Re: Report on First Gen Corporation's Ownership  
of Capital Stock as of March 31, 2015

Dear Mr. Puno:

Please find the following information regarding First Gen Corporation's capital stock as of March 31, 2015:

- Total issued and outstanding shares
 

Common	5,363,247,449
Preferred (Series B)	3,660,943,557
Preferred (Series E)	1,000,000,000
Preferred (Series F)	468,553,892
Preferred (Series G)	100,000,000
	133,750,000

- Total number of stockholders
 

Common	352
Preferred (Series B)	1
Preferred (Series E)	1
Preferred (Series F)	21
Preferred (Series G)	78

- Total number of stockholders owning at least one board lot
 

Common	343
Preferred (Series F)	21
Preferred (Series G)	78

- Beneficial ownership per nationality
 

Citizenship	No. of shares	Percentage
Filipino	4,862,958,299	90.67%
Foreign	500,289,150	9.33%
Total	5,363,247,449	100.00%

We have also attached the certified lists of top 20 stockholders (common and preferred series G) and lists of stockholders (preferred series B, E and F) as of March 31, 2015 for your information and reference.

Thank you.

Very truly yours,

  
**AARON JASON B. TIRONA**  
*Head of Operations*

cc: **ATTY. RACHEL R. HERNANDEZ**  
*Corporate Secretary*

*Received  
at Pasig  
4/22/15  
11:35 AM*