



SECURITIES TRANSFER SERVICES, INC.

July 22, 2015

FIRST GEN CORPORATION

3/F Benpres Bldg., Exchange Road
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on First Gen Corporation's Ownership
of Capital Stock as of June 30, 2015

Dear Mr. Puno:

Please find the following information regarding First Gen Corporation's capital stock as of June 30, 2015:

- Total issued and outstanding shares 5,363,247,449

Common	3,660,943,557
Preferred (Series B)	1,000,000,000
Preferred (Series E)	468,553,892
Preferred (Series F)	100,000,000
Preferred (Series G)	133,750,000

- Total number of stockholders

Common	353
Preferred (Series B)	1
Preferred (Series E)	1
Preferred (Series F)	22
Preferred (Series G)	78

- Total number of stockholders owning at least one board lot

Common	344
Preferred (Series F)	22
Preferred (Series G)	78

- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,910,570,519	91.56%
Foreign	452,676,930	8.44%
Total	5,363,247,449	100.00%

We have also attached the certified list of top 20 stockholders (common and preferred series F and G) and list of stockholders (preferred series B and E) as of June 30, 2015 for your information and reference.

Thank you.

Sincerely,


AILEEN M. KORIPNOFF
Assistant General Manager

cc: **ATTY. RACHEL R. HERNANDEZ**
Corporate Secretary