



**SECURITIES TRANSFER SERVICES, INC.**

August 25, 2015

**FIRST GEN CORPORATION**

3/F Benpres Bldg., Exchange Road  
cor. Meralco Ave., Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**  
*President and Chief Operating Officer*

Re: Report on First Gen Corporation's Ownership  
of Capital Stock as of July 31, 2015

Dear Mr. Puno:

Please find the following information regarding First Gen Corporation's capital stock as of July 31, 2015:

- Total issued and outstanding shares
 

Common	5,363,247,449
Preferred (Series B)	3,660,943,557
Preferred (Series E)	1,000,000,000
Preferred (Series F)	468,553,892
Preferred (Series G)	100,000,000
Preferred (Series G)	133,750,000
  
- Total number of stockholders
 

Common	353
Preferred (Series B)	1
Preferred (Series E)	1
Preferred (Series F)	22
Preferred (Series G)	79
  
- Total number of stockholders owning at least one board lot
 

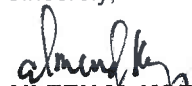
Common	344
Preferred (Series F)	22
Preferred (Series G)	79
  
- Beneficial ownership per nationality
 

Citizenship	No. of shares	Percentage
Filipino	4,919,348,368	91.72%
Foreign	443,899,081	8.28%
Total	5,363,247,449	100.00%

We have also attached the certified list of top 20 stockholders (common and preferred series F and G) and list of stockholders (preferred series B and E) as of July 31, 2015 for your information and reference.

Thank you.

Sincerely,

  
**AILEEN M. KORIONOFF**  
*General Manager*

cc: **ATTY. RACHEL R. HERNANDEZ**  
*Corporate Secretary*