



SECURITIES TRANSFER SERVICES, INC.

January 22, 2018

FIRST GEN CORPORATION

6/F Rockwell Business Center Tower 3,
Ortigas Avenue, Pasig City

Attention: **MR. FRANCIS GILES B. PUNO**
President and Chief Operating Officer

Re: Report on First Gen Corporation's Ownership
of Capital Stock as of December 31, 2017

Dear Mr. Puno:

Below is the summary of information regarding First Gen Corporation's capital stock as of December 31, 2017:

	Shares outstanding	Treasury shares	Shares issued	Total number of stockholders
Common	3,660,943,557	-	3,660,943,557	360
Preferred (Series B)	1,000,000,000	-	1,000,000,000	1
Preferred (Series E)	468,553,892	-	468,553,892	1
Preferred (Series F)	63,202,160	36,797,840	100,000,000	21
Preferred (Series G)	126,855,520	6,894,480	133,750,000	85
	<u>5,319,555,129</u>	<u>43,692,320</u>	<u>5,363,247,449</u>	

- Total number of stockholders owning at least one board lot (listed shares)

Common	348
Preferred (Series F)	21
Preferred (Series G)	85

- Beneficial ownership per nationality

Citizenship	No. of shares	Percentage
Filipino	4,922,287,188	92.53%
Foreign	397,267,941	7.47%
Total	<u>5,319,555,129</u>	<u>100.00%</u>

We have also attached the following lists:

- Top 20 stockholders for Common shares
- Top 20 stockholders for Series F Preferred shares
- Top 20 stockholders for Series G Preferred shares
- Stockholders for Series B Preferred shares
- Stockholders for Series E Preferred shares
- Issuances and cancellations for the month of December 2017

For your information and reference.

Sincerely,


AILEEN M. KORIONOFF
General Manager

cc: **ATTY. RACHEL R. HERNANDEZ**
Vice President and Corporate Secretary
MS. VALERIE GLORIANE Y. DY SUN
Vice President, Head of Investor Relations and Compliance Officer

*noted
ef 1/25/18*